

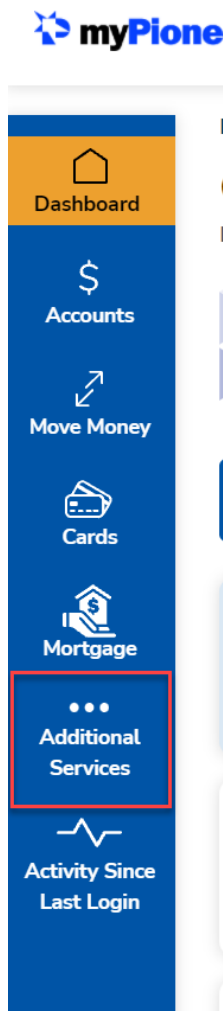


## How-To Setup Text Banking

Please go verify that text banking is setup in each account that you would like to utilize it. You can also use this same process to turn *off* text banking on specific accounts.

### DESKTOP:

1. Click the Additional Services tab in the left-hand menu bar.





2. Click on Accounts and Memberships

The screenshot shows the myPioneer website interface. At the top left is the myPioneer logo. To its right is a search bar labeled "Navigate to" with the placeholder text "eg. Transfer funds". Below the logo is a vertical navigation menu with icons and labels: Dashboard (house icon), Accounts (dollar sign icon), Move Money (arrows icon), Cards (card icon), Mortgage (house with dollar sign icon), Additional Services (three dots icon), and a pulse line icon at the bottom. The "Additional Services" section is highlighted in orange. To the right of the menu is the "Additional Services" content area, which contains five service cards. The first card, "Accounts and Memberships", is highlighted with a red border. It features a house icon with a dollar sign and the text "Accounts and Memberships" and "Manage your accounts and memberships". The other cards are: "Apply for a loan" (handshake icon, "Get an auto loan, credit card, or personal loan"), "eDocuments" (document icon, "View and download eDocuments"), "New Account" (dollar sign plus icon, "Open a new account"), and "Request Check Copies" (check icon, "Request a copy of one or more checks").



3. In the Account Settings drop down, choose which account you want to set it for.

The screenshot shows the myPioneer website interface. At the top, there is a search bar with the text "Navigate to" and a placeholder "eg. Transfer funds". Below this is a breadcrumb trail: "Banking > Accounts > Accounts and Memberships". The main heading is "Accounts and Memberships". There are two tabs: "Account Settings" (selected) and "Membership Settings". Under "Account Settings", there is a "Select Account" dropdown menu. The dropdown is open, showing a list of accounts. A red box highlights the dropdown menu. The list includes: "Select an Account" (header), "Membership #: \*\*\*\*\*623", "MONEY MARKET 0030", "PERSONAL CHECKING 0040", "SAVINGS 0001", "CHANGE FORWARD 0005", and "DONT TOUCH 0022". On the left side, there is a navigation menu with icons for Dashboard, Accounts, Move Money, Cards, Mortgage, Additional Services, and Activity Since.



4. Once you've selected the account, verify that the Text Banking check box is checked and then hit 'Save Settings'.

myPioneer

Navigate to

Account Settings | Membership Settings

Select Account

PERSONAL CHECKING 0040

You can edit the following settings for this account.

Account Name

PERSONAL CHECKING

Account Visibility

Note

- Hiding this account will prevent it from appearing across all banking features and transaction lists.
- At least one account must be visible. Please set another account to "Show" if you wish to hide this account.

Show Account  Hide Account ⓘ

Include this account on dashboard

Include in Activity Since Last Login

Set this account as default account for:

Fund Transfer ⓘ  Check Deposit ⓘ  Text Banking

Save Settings