How to Set Up Scheduled Transfers

- Log in to your myPioneer Online Banking account

Login	☰

myPioneer

User ID

Password

◯ Remember Me

◯ Enable Face ID

Login

New User? Enroll Now | Need help logging in?

- Select the **Move Money** option in the left menu

Dashboard Accounts **Move Money** Check Cards

- Click the **Start a new transfer** button

Type 'Transfer Funds' ⓘ ☰

Pay Bills

Start a new transfer →

+ Add a new recipient

- Select the source account if you do not have a default account selected

- Review **these instructions** if you need to change the default source account for your transfer
- Select the account you would like the funds transferred to and tap **Continue**

NOTE: You can select more than one account to transfer funds to. The same amount will be deposited into each selected account.

- Enter the amount and a note regarding the transaction (optional)
- Select the transfer date (this can be a date in the future)

- Select the **Repeat transfer** radio button if you'd like this transfer to occur on a schedule

- Select the **Frequency** and the **Repeat** schedules
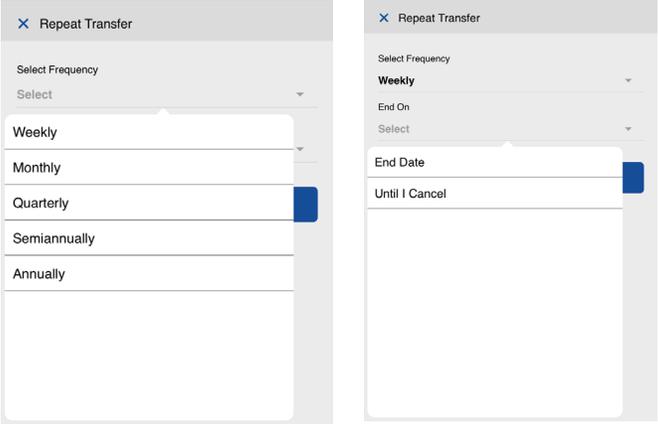
- Tap the **Save** button
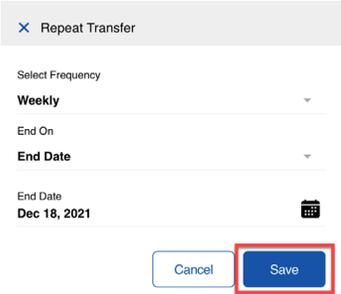
- Tap the **Transfer Funds** button to complete the transfer
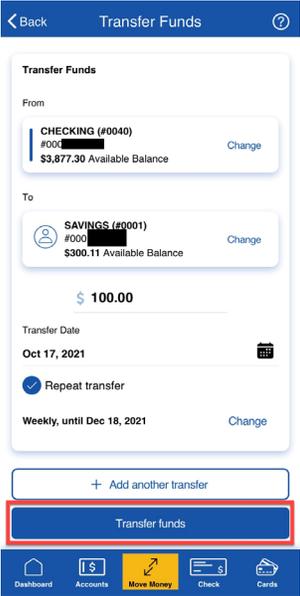
- To review the transfer, tap the **Scheduled Transfers** link to see transfers that are scheduled for a future date
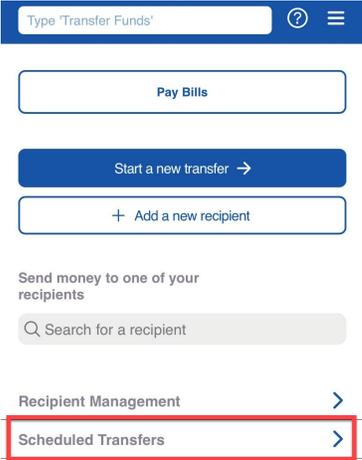
- Select the *type* of account (Within Pioneer or External Account) the funds are scheduled to transfer *to*
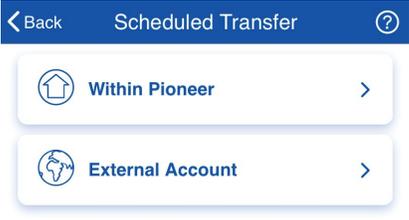
- Select the *account* the funds are scheduled to transfer *to*
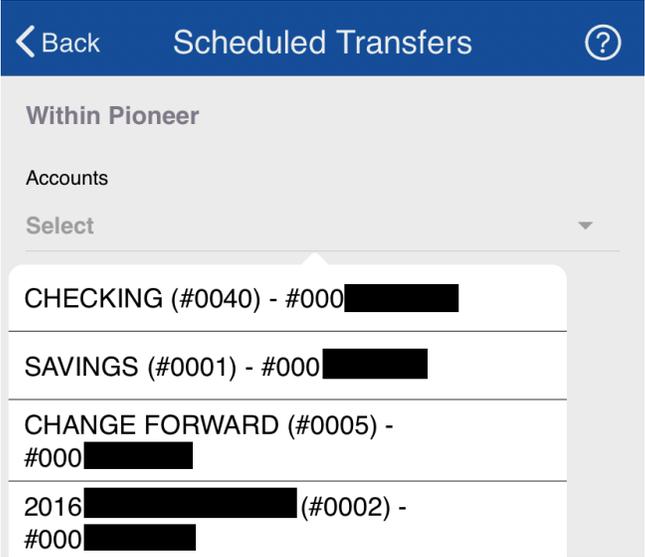
- You will be able to see all scheduled transfers for that account and have the ability to **Delete** or **Edit** the scheduled transfer